

WHY IS IT NAMED THE CATALPA LEGACY SOCIETY?

You can make a gift that will thrive and flourish, as the catalpa trees at Liberty Hall do.

We have three catalpas: the first was planted by John and Margaretta Brown when Liberty Hall was built. The second was planted a century later in 1900 by their descendants. In the year 2000, the Kentucky Society planted a third generation catalpa, grown from cuttings of the original, at a ceremony attended by John and Margaretta Brown's descendants.

We look forward to the next hundred-year tree made possible with your generous legacy!

WHAT IS THE CATALPA LEGACY SOCIETY?

The Catalpa Legacy Society is the membership organization for those who have made planned gifts to the National Society of the Colonial Dames of America in the Commonwealth of Kentucky.

These gifts enable us to hold and grow our own resources for our lifetimes, while contributing to historic preservation into the future.

A legacy gift can be made in a number of ways:

- A bequest in your will*
- An IRA*
- An insurance policy*
- A charitable remainder trust
- A life-income gift

And they can be gifts of:

- Check
- Cash
- Stock
- Property
- Securities

A legacy donation is a wonderful way to make a gift that keeps giving far beyond any individual lifetime.

from 0% to 100% or a principle amount as beneficiary

HOW CAN I JOIN THE CATALPA LEGACY SOCIETY?

If you have a financial advisor and/or an estate planner, that's a good place to start. Discuss the most effective way, in your circumstances, to make this kind of gift.

You can provide the following information to your planner:

Legal Name of Beneficiary:

The National Society of the Colonial Dames of America in the Commonwealth of Kentucky

Address:

202 Wilkinson Street
Frankfort, KY 40601

Federal Tax ID number:

61-60307

Contact for further information:

NSDCA-KY Board President, Board Development Chair, or any board member. Names, email addresses, and telephone numbers are in the *Kentucky Society Handbook*.

When you have completed arrangements for your gift, please notify any board member or the Executive Director of LHHS. You will be sent an acknowledgment, certifying that you are now a member of the Catalpa Legacy Society.



Entrusted With History's Future

The mission of The National Society of the Colonial Dames of America in the Commonwealth of Kentucky is to uphold the objectives of the National Society; to preserve and maintain Liberty Hall Historic Site museum as a public trust; to support public interest in history; and to stimulate a spirit of patriotism.

The original Articles of Incorporation of the NSCDA-KY were dated March 18, 1897. The 15 women who signed the original charter were descendants of men and women “whose sacrifices and labors in Colonial times and until national independence was assured.”

Today, after more than 125 years of operation, the NSCDA-KY is governed by a board of 24+ directors, and its members number approximately 300. Our mothers, grandmothers, and great-grandmothers had a vision for reaching out to the membership and the community with historical activities and patriotic services, and we are committed to continuing that tradition.



NSCDA-KY

Liberty Hall Historic Site
202 Wilkinson Street
Frankfort, KY 40601
(502) 227-2560
www.libertyhall.org

THE CATALPA LEGACY
SOCIETY



GIVING THAT GROWS